

Finance Committee – Minutes

Saints Isidore & Maria Torribia Parish

September 20th, 2023. Meeting at St. Joseph's Church.

Present: Fr Pat Connor, Ed Linsler, Mark Houck, Greg Cacace, Patrick Roth, Joy McLaughlin

Ex Officio: Parish Business Manager Peter Olausson, Regional Finance Director Donna Haraty.

Absent:

Call to Order: Meeting was called to order by Ed Linsler at 6:33 pm. The new members of the Finance Council Patrick Roth and Joy McLaughlin introduced themselves.

Minutes: Last meeting's minutes were accepted.

Financial Statements: No new Financial Statements was introduced but the meeting talked a lot on how to present the result of last year and the budget for 23-24 to the parishioners. Decision was made on how the layout and what content should be in the presentation, Suzanne Krebs will assist with that.

Buildings and Grounds Update: Peter Olausson said that he had had the first meeting with the new Buildings and Grounds committee and it had been a good one.

CMA. Our CMA goal this year is \$ 39,000 the CMA letters will be sent to the parishioners this week

Other Business: The Committee members filled in their Conflict of Interest forms.

The Committee members also approved the parish's 2 credit Cards:

A Wegmans Shopper Club Card with a \$ 1,000.00 Credit limit

A First Heritage Visa card with a \$ 2,000.00 Credit Limit

Meetings

Next meeting will be on 11/15/23

Adjournment. The meeting was adjourned by Fr Pat at 7:45 pm.

Submitted by Peter Olausson